

May 2024



New Website Announcement

Our NEW Website is now live with two new services to assist our clients to obtain competitive property loans and other personal finance arrangements.

www.pricefinancial.com.au

Our service offerings are better segregated to provide you with detailed information specific to that service.

Tax & Accounting covers the services provided by Price Accounting Services including Property Advice, Client Resources (previous Newsletters) together with access to PAS TV extensive YouTube video guides on tax and property issues.

Aged Care Services covers our Assisted Living options & services, Centrelink Aged Pension assistance, Estate Planning and Pre-Paid Funerals together with the latest news on Aged Care.

Financial Planning covers guidance on financial planning goals to assist clients in achieving financial security together with some guidance on the cost of advice.

Self-Managed Super Funds provides guidance on the appropriate use of a SMSF for clients that seek to invest in property and/or invest in ASX Listed securities or Term Deposits of their own choosing. Generally, you will need about \$200,000 to commence your own fund and Price Accounting Services will guide you on compliance. Included in the section is a guide on your SMSF set-up costs together with some guidance on ongoing fees and charges.

Superannuation & Life Insurance covers guidance in options available through Price Financial Intelligence including our fully managed option where PFI select your investments, through to a "Client Directed Portfolio" where you can select your own investments from ASX Listed Securities (Limited to the ASX200), most Exchange Traded Funds and Listed Investment Companies plus Term Deposits.

PFI will also provide advice on Life Insurance and other Life Risk Products.

Elite Property Finance primary focus is to work with our clients and help build their property portfolio's in both residential and commercial properties. We recommend that you should review your existing loan/s as interest rates can be negotiated; Shahin will ensure that you are receiving the best interest rate possible.

Personal Loans & Asset Finance helps in securing your finance whether you are looking for vehicle finance, business loans, or personal lending. Finance Assets can help you secure a variety of loan options from car loans, equipment loans/leasing, motorbike, caravan, boats, and personal loans.

General Advice Warning

This broadcast contains information that is general in nature. It does not take into account the objectives, financial situation or needs of any particular person. You need to consider your financial situation and needs before making any decisions based on this information. Please arrange an appointment to seek personal financial and taxation advice prior to acting on this information.