

What is our role as your financial adviser?

How do we select appropriate investments for your portfolio?

Our investment committee selects several stocks based on their consistent past performance, their underlying investments, and the reliability of the dividends over many years.

What is a Dividend Aristocrat?

Dividend Aristocrats are the cream of the crop of listed companies. Throughout the good times and bad - the recessions, market corrections and economic challenges - these companies have increased their dividends consistently every year for 25 years or more.

There are no companies on the ASX that have done this... But now one, Washington H. Soul Pattinson (ASX: SOL), is incredibly close. Over the past 24 years, Soul Patts has increased its dividends at a compound annual growth rate of 9.6% per annum.

In a recent interview, CEO Todd Barlow indicated that this dividend growth is set to continue.

Washington H. Soul Pattinson ASX Code SOL is already a core asset in a number of client portfolios, and we will be continuing to add this company to as many portfolios as appropriate.

Other core assets include Wilsons Asset Management ASX Code WAM, Metric Credits Opportunity Fund ASX Code MOT, Gryphon Capital Income Trust ASX Code GCI, and Global X Copper Miners ETF ASX Code WIRE.

Happy Easter

All here at Price wish you all the best for a safe and enjoyable break over the Easter weekend.

General Advice Warning

This broadcast contains information that is general in nature. It does not take into account the objectives, financial situation or needs of any particular person. You need to consider your financial situation and needs before making any decisions based on this information. Please arrange an appointment to seek personal financial and taxation advice prior to acting on this information.